

Congregation Agudas Achim

16550 Huebner Road, San Antonio, TX 78248 Phone: 210-479-0307 * Fax: 210-444-9806 E-mail: j.halfant@agudas-achim.org * Website: agudas-achim.org

Membership Application

Welcome to the Agudas Achim family! Your participation and active involvement is the most valuable asset to us as we hope it will become for you as well. Please complete this application and return to the above address.

Please print clearly.

Date / /	Name(s)	e print clearly.
Dale//	Please include titles, such a	as Mr., Mrs., Dr., etc., exactly as you wish to appear on roster
Home Address		Phone
City	State	Zip
Marital Status: ☐ Sin	gle □ Divorced □ Widowed □ Married, Ar	nniversary date//
	ADULT ONE: Male Female	ADULT TWO: MALE FEMALE
FULL NAME (INCLUDE BIRTH NAME)		
HEBREW NAME (WRITTEN IN ENGLISH IF KNOWN)		
DATE OF BIRTH		
OCCUPATION		
NAME OF BUSINESS		
BUSINESS PHONE		
BUSINESS ADDRESS		
CELL PHONE		
EMAIL		
MILITARY	□ Active □ Reserve □ Retired Branch	□ Active □ Reserve □ Retired Branch
I AM A	☐ Kohen ☐ Levi ☐ Yisrael	☐ Kohen ☐ Levi ☐ Yisrael
CONVERSION (IF APPLICABLE)	Conversion Date://Conversion Rabbi	Conversion Date:/

Please fill in the	e following information as	it applies to each of your	children:			
FULL NAME						
NICK NAME						
HEBREW NAME (WRITTEN IN ENGLISH IF KNOWN)						
DATE OF BIRTH						
	□ MALE □ FEMALE	☐ MALE ☐ FEMALE	□ Male	☐ FEMALE	□ Male	☐ FEMALE
GRADE						
BAR/BAT MITZVAH DATE						
SCHOOL/ OCCUPATION						
EMAIL ADDRESS						
ADDRESS (IF NOT LIVING WITH YOU)						
CITY/STATE/ZIP						
PHONE						
Number of years in San Antonio: Came to San Antonio from:						
Previous/Curre	ent Synagogue affiliation:					
Name: City:						
Family or Friends affiliated with Congregation Agudas Achim:						
	Name: Relationship:					
Name:		Relationship	:			
In case of eme	rgency or death, please of	contact:				
Name:		_ Relationship:		Phone:	:	
Name:		_ Relationship:		Phone:	:	
Name:		_ Relationship:		Phone:	: 	

To receive no	otification reminder of Yarz	heit date(s), please list inf	formation	below:		
FULL NAME							
HEBREW NAME (WRITTEN IN ENGLISH IF KNOWN)							
DATE OF DEATH							
AFTER SUNDOWN?	□ Yes □ No	□ Yes	□ No	□ Yes	□ No	□ Yes	□ No
	□ MALE □ FEMALE	□ MALE	☐ FEMALE	□ MALE	☐ FEMALE	□ MALE	☐ FEMALE
RELATIONSHIP							
(Adult One, A	ment is welcomed in all a Adult Two or both)	Adul	.т	Please in	ndicate your in	terest belo	OW: ADULT
ONE	_	Two	0	ONE			Two
	Cemetery				Social A		
	College Connection				Visitati		
	Fundraising Heintz Preschool				Youth/Your	_	
					Participate in Read He		
IIIC	la Posner Religious Schoo Keruv (Interfaith)	<i>'</i> ''			Read To		
	House Committee				. Kead K Ushe		
	Membership				Chant Ha		
	Men's Club				Lead a Se	ervice	
	Sisterhood				Help Make a	Minyan	
	Ritual						
Please list ar synagogue:	ny other skills, experienc	ces, areas	s of interest or	training t	hat may be ben	eficial to	our

CONGREGATION AGUDAS ACHIM DUES AND FEES

The annual commitment to Congregation Agudas Achim includes Synagogue membership for the member, his/her spouse and children, High Holy Day tickets, eligibility to enroll one's children in our Inda Posner Religious School (fees are additional), a discounted rate at our Heintz Preschool and a discounted rate on the purchase of cemetery plots in our Memorial Gardens Cemetery. Congregation Agudas Achim's fiscal year is from January—December.

All completed membership applications are submitted to the Board of Trustees for final approval. Board approval must be obtained before membership is finalized.

ANNUAL MEMBERSHIP DUES RATES

Member Household	Age 28	or younger	29 - 34		35 - 74		75+	
	Annual	Monthly	Annual	Monthly	Annual	Monthly	Annual	Monthly
Single	\$567	\$47	\$1,133	\$95	\$1,700	\$142	\$853	\$72
Couple	\$1,023	\$86	\$1,700	\$142	\$2,266	\$189	\$1,419	\$119
Family	\$1,133	\$95	\$2,266	\$189	\$2,723	\$228		
Single Parent w/ children	\$853	\$72	1,700	\$142	\$2,266	\$189		
Associate	\$275 for members who live outside the San Antonio area							
Dual	Fifty percent (50%) of CAA's appropriate category rate if Dual Membership is with another San Antonio congregation							

Annual Membership Dues. The Annual Membership Dues structure at Congregation Agudas Achim is a flat rate based on age and member household (see chart below). Congregation Agudas Achim welcomes commitments at an enhanced level. Provisions for dues adjustment and relief will be considered in a strictly confidential manner by the Accounts Review Committee. Every member of our Congregation is asked to reassess their commitment annually.

Dual Membership. Fifty percent (50%) of CAA's appropriate category rate if Dual Membership is with another San Antonio congregation. Building Maintenance Fee and Security Fee will be assessed.

Associate/Out of State Membership. This membership category is only available to prospective members who are not residents in the San Antonio area. No Building Maintenance Fee and no Security Fee will be assessed.

Fee Name	Payment Renewal	Annual Fee
Security Fee	Yearly flat rate	\$72
Torah Restoration Fee	Yearly flat rate	\$18
Building Maintenance Fee	Prorated first year, Yearly flat rate	Up to \$270

ADDITIONAL MEMBERSHIP FEES

Security Fee. This annual fee of \$72 is used to defray the cost of safety and security at Congregation Agudas Achim. This fee does not apply to Associate members. **The Security Fee is due within 30 days of assessment.**

Torah Restoration Fee. This annual fee of \$18 is billable until the year 2025 for the purpose of raising funds specifically to repair and restore our 10 beautiful Torahs. **The Torah Fee is due within 30 days of assessment.**

Building Maintenance Fee. This annual fee, equivalent to 10% of annual membership dues per year up to \$270, is used to defray the cost of non-budgeted improvements to the building and grounds. This fee is prorated during the first year of membership and continues as a yearly flat rate every year after. This fee does not apply to Associate members. The Building Maintenance Fee is due within 30 days of assessment.

	Enhanced Giving Society (Enhanced Dues)						
Mensch	Yitzirah	Tefillah	Tikkum Olam	Mitzvot	Tzedek	Emet	Shalom
\$216	\$1,800	\$3,600	\$7,200	\$12,600	\$18,000	\$36,000	\$72,000+



CONGREGATION AGUDAS ACHIM ANNUAL COMMITMENT

I (We) hereby apply for admission as a member of Congregation Agudas Achim, and will abide by its Constitution, By-Laws, Rules and Regulations. I (We) agree to pay the following:

	Prorated Annual	
Annual Membership Dues:	\$	\$
Annual Building Maintenance Fee:	\$	\$
Annual Security Fee:	\$	
Annual Torah Restoration Fee:	\$ _	<u> </u>
Enhanced Dues:	\$	
Total Annual Commitment:	\$_	\$
Signed:		Date:/
Signed:		Date:/
Application Deposit: Received by $_$	on	for \$



MEMBER BILLING PREFERENCE FORM

MEMBER NAME:
PLEASE BILL MY MEMBERSHIP DUES:
☐ Annually (billed on January 1st and due within 30 days)
Quarterly (billed on January 1st, April 1st, July 1st and October 1st and due within 30 days)
☐ Monthly (annual dues amount divided by 12 billed monthly and due within 30 days)
PLEASE SEND MY MONTHLY STATEMENTS BY:
☐ Email Email address:
☐ Standard Mail
PLEASE RETURN THIS FORM WITH YOUR COMPLETED MEMBERSHIP APPLICATION
COMMENTS? PLEASE LET US KNOW BELOW OR CONTACT THE OFFICE AT 210.479.0307



Please email Completed Form to: j.halfant@agudas-achim.org or Fax to: 210-444-9806 Attention: Accounting

For questions concerning this form, please call: 210-479-0307

Name:		
Address:		
City:	State:	Zip:
<u>Automatic R</u>	ecurring Payment "e	Pay" Authorization
donations, fees, school tuition (HF otherwise disputed, that my according Should I need to cancel or make of the state of	PS and/or IPRS), ceme unt will be debited for t changes to this authori	e Congregation Agudas Achim to charge at the charges may include: dues, etery plots. I understand, unless he balance due on the 1 st of the month. ization agreement, I understand that I ys notice prior to the 1 st of the month.
Please select one (1) of the follow	ring accounts to be de	bited and provide the information below:
eCheck (Checking/S	Savings) Account	Credit Card/Debit Card
eCheck (Checking/Savings) Ac	count	
Name as it appears on my checki	ng/savings account: _	
Bank Name:		
Routing #:		Account #:
Credit Card/Debit Card		
Name as it appears on my credit	card:	
Card #:		Exp. Date :
Verification Number: AMEX 4 Di	git: N	//IC/Visa/Disc 3 Digit:
Credit Card Billing Address:		
City:	State:	Zip Code:
Signature:		Date: